Case 2:21-bk-10335-BB Doc 1 Filed 01/15/21 Entered 01/15/21 20:35:38 Desc Main Document Page 1 of 14

		Main Document	Page 1 of 14		
Fill	in this information to ident	ify your case:			
Un	ited States Bankruptcy Court	for the:			
CE	NTRAL DISTRICT OF CALIF	ORNIA			
Ca	se number (if known)	Chapter	11		
				☐ Check if this an amended filing	
V(ore space is needed, attach	on for Non-Individuals Fi a separate sheet to this form. On the top of any a a separate document, Instructions for Bankruptc	additional pages, write the	debtor's name and the case number)4/20 (if
1.	Debtor's name	Coldwater Development LLC			
2.	All other names debtor used in the last 8 years				
	Include any assumed names, trade names and doing business as names				
3.	Debtor's federal Employer Identification Number (EIN)	37-1620924			
4.	Debtor's address	Principal place of business	Mailing addres business	s, if different from principal place of	
		11301 W. Olympic Blvd. #537 Los Angeles, CA 90064			
		Number, Street, City, State & ZIP Code	P.O. Box, Numb	per, Street, City, State & ZIP Code	
		Los Angeles County	Location of pri	ncipal assets, if different from princi	pal
		County	APN 4387 02 ⁻ lands) Beverl	1 018 and APN 4387 021 019 (Vac y Hills, CA 90210 , City, State & ZIP Code	ant
5.	Debtor's website (URL)		Muniber, Offeet	, ony, state a Zii ooue	

■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Type of debtor

Debtor Coldwater Development LLC

iaiii Ducuiii c iii	raye 2 UI 14
	Case number (if known)

7.	Describe debtor's business	A. Check one: Health Care Business (as defined in 11 U.S.C. § 101(27A)) Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) Railroad (as defined in 11 U.S.C. § 101(44)) Stockbroker (as defined in 11 U.S.C. § 101(53A)) Commodity Broker (as defined in 11 U.S.C. § 101(6)) Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above							
		D 0/							
		_	ck all that a		doscribad in 26 LLS C	8501)			
		□ Tax-exempt entity (as described in 26 U.S.C. §501) □ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-□ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11)) C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.					S.C. §80a-3)		
							_		
					an industry Classification			st describes debto	r.
8.	Under which chapter of the	Check o	one:						
	Bankruptcy Code is the debtor filing?	☐ Cha	pter 7						
		☐ Cha	pter 9						
	A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.	■ Cha	pter 11. C	heck a	II that apply:				
					The debtor is a small I noncontingent liquidat \$2,725,625. If this sub operations, cash-flow exist, follow the process.	ted debts (exclu b-box is selected statement, and	iding debts owed d, attach the mos federal income t	I to insiders or affil st recent balance s	liates) are less than
					debts (excluding debts proceed under Subc	s owed to inside hapter V of Che ent of operation	ers or affiliates) a a pter 11. If this ans, cash-flow sta	are less than \$7,50 sub-box is selecte tement, and feder	noncontingent liquidated 00,000, and it chooses to od, attach the most recent al income tax return, or if § 1116(1)(B).
					A plan is being filed w	ith this petition.			
					Acceptances of the place accordance with 11 U.			m one or more cla	sses of creditors, in
						n according to § ary Petition for N	§ 13 or 15(d) of t	he Securities Excl	Q) with the Securities and hange Act of 1934. File the cy under Chapter 11
					The debtor is a shell of	company as defi	ined in the Secu	rities Exchange A	ct of 1934 Rule 12b-2.
		☐ Cha	pter 12						
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years?	■ No.							
	If more than 2 cases, attach a		District			When		Case number	
	separate list.		District			When		Case number	
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?	□ No ■ Yes.							
	List all cases. If more than 1, attach a separate list		Debtor	Lydo	da Lud, LLC			Relationship	Affiliate

Debtor Coldwater Development LLC

Name

Case number (if known)

Central District of California, Los

District Angeles Division When Case number, if known

Official Form 201

TBD

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Debtor Coldwater Development LLC Main Document Page 4 of 14
Case number (if known)

11.	Why is the case filed in	Check all that apply:							
	this district?				ipal place of business, or principal assets or for a longer part of such 180 days thar	,			
			A bankrupto	y case concerning de	btor's affiliate, general partner, or partners	ship is pending in this district.			
12.	Does the debtor own or	■ N	■ No						
	have possession of any real property or personal property that needs	ΠY	es. Answer	Answer below for each property that needs immediate attention. Attach additional sheets if needed.					
	immediate attention?		Why do	Why does the property need immediate attention? (Check all that apply.)					
			☐ It pos	ses or is alleged to po	se a threat of imminent and identifiable ha	azard to public health or safety.			
			What	is the hazard?					
			☐ It needs to be physically secured or protected from the weather.						
				☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).					
☐ Other			r						
Where is the property?									
					Number, Street, City, State & ZIP Code	r			
			Is the p	roperty insured?					
			☐ No						
			☐ Yes.	Insurance agency					
				Contact name					
				Phone					
40	Statistical and admin	istrati	Check one						
13.	Debtor's estimation of available funds	•							
			■ Funds will be available for distribution to unsecured creditors.						
			☐ After an	y administrative expe	enses are paid, no funds will be available t	o unsecured creditors.			
14.	Estimated number of	■ 1-	_49		□ 1,000-5,000	□ 25,001-50,000			
	creditors	□ 5			5 001-10,000	5 0,001-100,000			
		□ 1	00-199		☐ 10,001-25,000	☐ More than100,000			
		□ 2	00-999						
15.	Estimated Assets	□ \$	0 - \$50,000		□ \$1,000,001 - \$10 million	☐ \$500,000,001 - \$1 billion			
		□ \$	50,001 - \$100	,000	□ \$10,000,001 - \$50 million	□ \$1,000,000,001 - \$10 billion			
			100,001 - \$50		■ \$50,000,001 - \$100 million	□ \$10,000,000,001 - \$50 billion			
		□\$	500,001 - \$1 r	nillion	☐ \$100,000,001 - \$500 million	☐ More than \$50 billion			
16.	Estimated liabilities	□ \$	0 - \$50,000		□ \$1,000,001 - \$10 million	☐ \$500,000,001 - \$1 billion			
			550,001 - \$100	0,000	■ \$10,000,001 - \$50 million	□ \$1,000,000,001 - \$10 billion			
			100,001 - \$50	·	□ \$50,000,001 - \$100 million	☐ \$10,000,000,001 - \$50 billion			
		□\$	500,001 - \$1 r	million	□ \$100,000,001 - \$500 million	☐ More than \$50 billion			

		Main Document Pa	age 5 01 14
Debtor	Coldwater Develo	pment LLC	Case number (# known)
	Name		
	Request for Relief, D	eclaration, and Signatures	
WARNII		s a serious crime. Making a false statement in connection up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and	with a bankruptcy case can result in fines up to \$500,000 or d 3571.
17. Declaration and signature of authorized representative of debtor		The debtor requests relief in accordance with the chapt I have been authorized to file this petition on behalf of the	er of title 11, United States Code, specified in this petition.
			re a reasonable belief that the information is true and correct.
		I declare under penalty of perjury that the foregoing is to	rue and correct.
		Executed on OI/IS/2021	
	X		Mohamed Hadid
		Signature of authorized representative of debtor Title Member	Printed name
3000			
8. Signa	ture of attorney X	An Ordhyn	Date 01/15/2021
		Signature of attorney for debtor	MM / DD / YYYY
		Aram Ordubegian Printed name	
		Arent Fox LLP Firm name	
		555 West Fifth Street, 48th Floor Los Angeles, CA 90013-1065	

Aram.Ordubegian@arentfox.com

Bar number and State

Number, Street, City, State & ZIP Code

Contact phone 213.629.7400

JOINT WRITTEN CONSENT OF THE SOLE MEMBER AND MANAGER OF COLDWATER DEVELOPMENT LLC

Dated: January 15, 2021

Commencement of a Bankruptcy Case

The undersigned, constituting the sole member and manager (the "<u>Member</u>") of Coldwater Development LLC, a California limited liability company (the "<u>Company</u>"), does hereby take the following actions on behalf of the Company by written consent:

WHEREAS, the Member has reviewed the liabilities and liquidity of the Company and fully considered the strategic alternatives available to the Company and the impact of the decisions authorized herein on the Company's business;

WHEREAS, the Member is authorized to determine, based upon the Company's condition, subsequent events, and advice of counsel, whether it is desirable and in the best interests of the Company, its creditors, the Member, and any other party in interest, to file a petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code").

WHEREAS, the Member may determine, based upon the Company's condition, subsequent events, and advice of counsel, whether filing a petition under chapter 11 of the Bankruptcy Code best serves the best interests of the Company, its creditors, the Member, and other parties in interest.

NOW, THEREFORE, BE IT RESOLVED, that the Member hereby resolves to take the following actions:

FURTHER RESOLVED, that the Member finds that filing a petition on behalf of the Company under chapter 11 of the Bankruptcy Code is fair and reasonable and in the best interests of the Company, its creditors, the Member, and other parties in interest.

FURTHER RESOLVED, that a petition under chapter 11 of the Bankruptcy Code is to be filed by the Company with the United States Bankruptcy Court for the Central District of California (the "Bankruptcy Court"), and such petition is hereby approved and adopted in all respects, and the Member is hereby authorized and directed, on behalf of and in the name of the Company, to execute and verify such a petition and to cause the petition to be filed with the Bankruptcy Court.

FURTHER RESOLVED, that in connection with commencing, sustaining, or successfully terminating a proceeding under chapter 11 of the Bankruptcy Code, the Member is hereby authorized to negotiate, execute, deliver, perform and file any and all additional documents, schedules, statements, lists, papers, agreements, certificates and/or instruments (or any amendments or modifications thereto) and to take any and all other actions that the Member deems necessary, proper, or advisable, including, without limitation, retaining legal counsel.

[Signature Page to Follow]

IN WITNESS WHEREOF, the undersigned has executed the foregoing written consent of the sole member of the Company as of the date first written above.

SOLE MEMBER AND MANAGER

Monamed Hadid

Fill in this information to identify the case:						
Debtor name Coldwater Development LLC						
United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA						
Case number (if known)						
	Check if this is an amended filing					

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)							
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)							
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)							
Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)							
Schedule H: Codebtors (Official Form 206H)							
Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)							
Amended Schedule							
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)							
Other document that requires a declaration							
e under penalty of perjury that the foregoing is true and correct. Signature of individual signing on behalf of debtor							

Mohamed Hadid

Printed name

Member

Position or relationship to debtor

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Fill in this inform	Fill in this information to identify the case:					
Debtor name	Coldwater Developmen					
United States B	Bankruptcy Court for the:	CENTRAL DISTRICT OF CALIFORNIA		☐ Check if this is an		
Case number (i	if known):		-	amended filing		

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and
Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
		and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
Bel Air Project LLC 9454 Wilshire Blvd. #320 Beverly Hills, CA 90212		Loan				\$429,147.00	
Construction Enterprise & Services 11301 W. Olympic Blvd. #537 Los Angeles, CA 90064		Loan				\$1,458,698.00	
Land Phases Inc. 5158 Cochran St. Simi Valley, CA 93063		Services Rendered				\$11,250.00	
Larry A. Rothstein 2945 Townsgate Rd., Suite 200 Westlake Village, CA 91361		Services Rendered				\$4,851.00	
Law Offices of Adulaziz, Grossbart and Rudman 6454 Coldwater Canyon Ave. North Hollywood, CA 91606		Services Rendered				\$305.67	
LC Engineering Group, Inc. 889 Pierce Court, Suite 101 Thousand Oaks, CA 91360		Services Rendered				\$110,874.71	

Debtor Coldwater Development LLC Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
			,	Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
Los Angeles County Tax Collector P.O. Box 54018 Los Angeles, CA 90054		Property Tax				\$162,409.35	
Los Angeles County Tax Collector P.O. Box 54018 Los Angeles, CA 90054		Property Tax				\$69,151.10	
Los Angeles County Tax Collector P.O. Box 54018 Los Angeles, CA 90054		Property Tax				\$40,710.00	
Los Angeles County Tax Collector P.O. Box 54018 Los Angeles, CA 90054		Property Tax				\$17,163.96	
Los Angeles Department of Water and Power P.O. Box 51111 Los Angeles, CA 90051		Utility				\$589.20	
Permits Unlimited 4340 Caleta Rd. Agoura Hills, CA 91301		Services Rendered				\$15,596.14	
Shahbaz Law Group 15760 Ventura Blvd., Ste. 850 Encino, CA 91436		Services Rendered				\$104,270.15	
State of California Department of Industrial Relations 6150 Van Nuys Blvd # 105 Van Nuys, CA 91401		Taxes				Unknown	
Tree Lane LLC 11301 W. Olympic Blvd. #537 Los Angeles, CA 90064		Loan				\$50,000.00	
Treetop Development LLC 11301 W. Olympic Blvd. #537 Los Angeles, CA 90064		Loan				\$138,525.00	

STATEMENT OF RELATED CASES **INFORMATION REQUIRED BY LBR 1015-2** UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

901 Strada, LLC

Case no.: 2:19-bk-23962-BB Date filed: 11/27/2019 Debtor dismissed: 12/17/2019 Date terminated: 01/29/2020

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

(If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).) None

I declare, under penalty of perjury, that the foregoing is true and correct.

, California.

Date:

Mohamed Hadid Signature of Debtor 1

Signature of Debtor 2

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Aram Ordubegian 555 West Fifth Street, 48th Floor Los Angeles, CA 90013-1065 213.629.7400 Fax: 213.629.7401 California State Bar Number: 185142 CA Aram.Ordubegian@arentfox.com	
□ Debtor(s) appearing without an attorney	
Attorney for Debtor	
	BANKRUPTCY COURT RICT OF CALIFORNIA CASE NO.: CHAPTER: 11
	VERIFICATION OF MASTER MAILING LIST OF CREDITORS [LBR 1007-1(a)]
Debtor(s).	
Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attomaster mailing list of creditors filed in this bankruptcy case consistent with the Debtor's schedules and I/we assume all Date:	responsibility for errors and omissions.
	Signature of Debtor 1
Date:	Signature of Debtor 2 (joint debtor)) (if applicable)
Date:	Signature of Attorney for Debtor (if applicable)

Coldwater Development LLC 11301 W. Olympic Blvd. #537 Los Angeles, CA 90064

Aram Ordubegian Arent Fox LLP 555 West Fifth Street, 48th Floor Los Angeles, CA 90013-1065

Bel Air Project LLC 9454 Wilshire Blvd. #320 Beverly Hills, CA 90212

Construction Enterprise & Services 11301 W. Olympic Blvd. #537 Los Angeles, CA 90064

Give Back LLC P.O. Box 11480 Beverly Hills, CA 90213

Land Phases Inc. 5158 Cochran St. Simi Valley, CA 93063

Larry A. Rothstein 2945 Townsgate Rd., Suite 200 Westlake Village, CA 91361

Law Offices of Adulaziz, Grossbart and Rudman 6454 Coldwater Canyon Ave. North Hollywood, CA 91606 LC Engineering Group, Inc. 889 Pierce Court, Suite 101 Thousand Oaks, CA 91360

Los Angeles County Tax Collector P.O. Box 54018 Los Angeles, CA 90054

Los Angeles Department of Water and Power P.O. Box 51111 Los Angeles, CA 90051

Permits Unlimited 4340 Caleta Rd. Agoura Hills, CA 91301

Shahbaz Law Group 15760 Ventura Blvd., Ste. 850 Encino, CA 91436

State of California Department of Industrial Relations 6150 Van Nuys Blvd # 105 Van Nuys, CA 91401

Tree Lane LLC 11301 W. Olympic Blvd. #537 Los Angeles, CA 90064

Treetop Development LLC 11301 W. Olympic Blvd. #537 Los Angeles, CA 90064